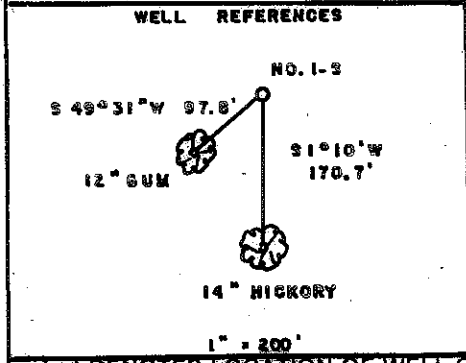
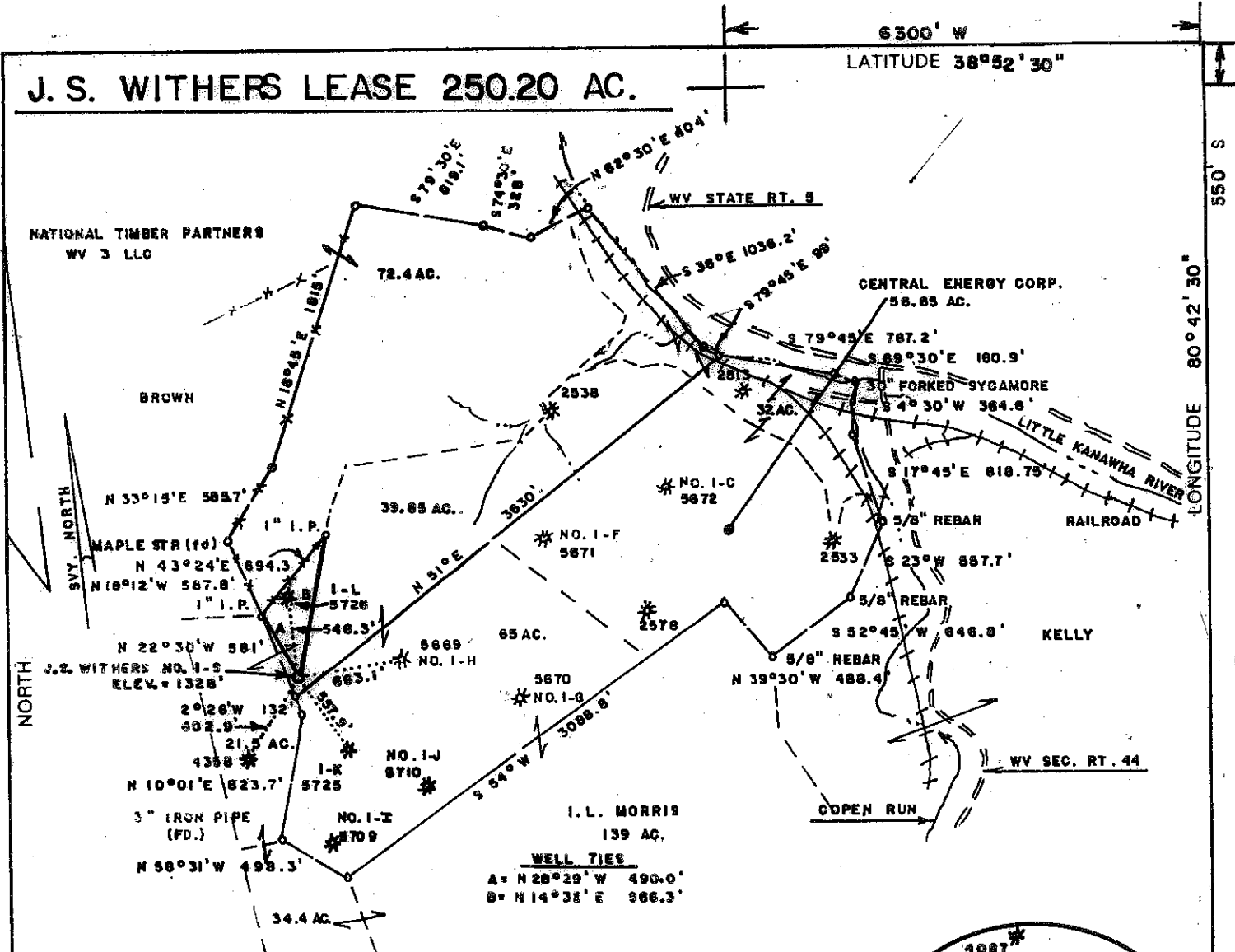
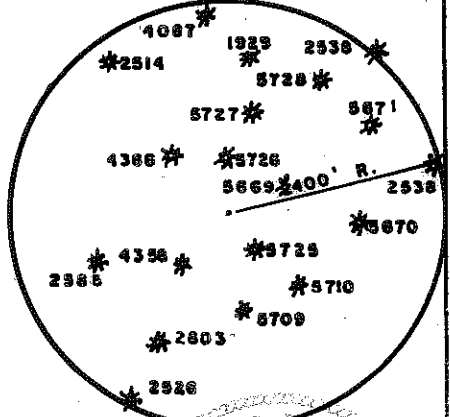


J. S. WITHERS LEASE 250.20 AC.



WELL TIES
 A = N 28° 29' W 490.0'
 B = N 14° 35' E 966.3'

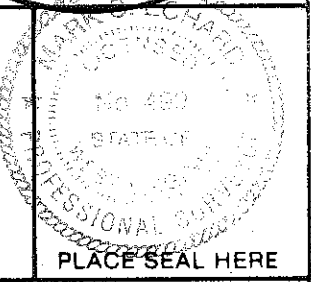
J.S. WITHERS NO. 1-S
 UTM ZONE 17-8
 N = 4,302,811
 E = 0,523,408



(+) DENOTES LOCATION OF WELL ON UNITED STATES TOPOGRAPHIC MAPS

FILE NO. _____
 DRAWING NO. _____
 SCALE 1" = 1000'
 MINIMUM DEGREE OF ACCURACY 1/200
 PROVEN SOURCE OF ELEVATION BM - NORTH OF LEASE
 ELEV. = 756'

I THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DEPARTMENT OF ENERGY.
 (SIGNED) Mark C. Echard
 R.P.E. _____ L.L.S. 490



STATE OF WEST VIRGINIA
 Division of Environmental Protection
 OFFICE OF OIL AND GAS



DATE FEBRUARY 29, 2012
 OPERATOR'S WELL NO. J.S. WITHERS NO. 1-S
 API WELL NO. _____

WELL TYPE: OIL GAS LIQUID INJECTION _____ WASTE DISPOSAL _____
 (IF "GAS,") PRODUCTION STORAGE _____ DEEP _____ SHALLOW
 LOCATION: ELEVATION 1326' WATERSHED LITTLE KANAWHA RIVER
 DISTRICT GLENVILLE COUNTY GILMER
 QUADRANGLE BURNSVILLE 7.5'

SURFACE OWNER I. L. MORRIS ACREAGE 39.85
 OIL & GAS ROYALTY OWNER J.S. WITHERS HRS. ET AL LEASE ACREAGE 250.2

PROPOSED WORK: DRILL CONVERT _____ DRILL DEEPER _____ REDRILL _____ FRACTURE OR STIMULATE PLUG OFF OLD FORMATION _____ PERFORATE NEW FORMATION _____ OTHER PHYSICAL CHANGE IN WELL (SPECIFY) _____

PLUG AND ABANDON _____ CLEAN OUT AND REPLUG _____
 TARGET FORMATION 5TH SAND ESTIMATED DEPTH 3525'
 WELL OPERATOR HORIZON ENERGY CORP DESIGNATED AGENT ROBERT R. JONES II
 ADDRESS SAND FORK ROAD BOX 111 ADDRESS SAND FORK ROAD BOX 111
SAND FORK, WV 26430 SAND FORK, WV 26430

FORM WW-6

COUNTY NAME
 PERMIT





west virginia department of environmental protection

Office of Oil and Gas
601 57th Street SE
Charleston, WV 25304
(304) 926-0450
(304) 926-0452 fax

Earl Ray Tomblin, Governor
Randy C. Huffman, Cabinet Secretary
www.dep.wv.gov

April 13, 2012

WELL WORK PERMIT

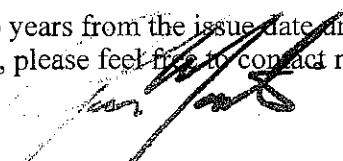
Vertical Well

This permit, API Well Number: 47-2105742, issued to HORIZON ENERGY CORPORATION, is evidence of permission granted to perform the specified well work at the location described on the attached pages and located on the attached plat, subject to the provisions of Chapter 22 of the West Virginia Code of 1931, as amended, and all rules and regulations promulgated thereunder, and to all conditions and provisions outlined in the pages attached hereto. Notification shall be given by the operator to the Oil and Gas Inspector at least 24 hours prior to the construction of roads, locations, and/or pits for any permitted work. In addition, the well operator shall notify the same inspector 24 hours before any actual well work is commenced and prior to running and cementing casing. Spills or emergency discharges must be promptly reported by the operator to 1-800-642-3074 and to the Oil and Gas inspector.

Please be advised that form WR-35, well operators report of well work, is to be submitted to this office within 90 days of completion of drilling, as should form WR-34 Discharge Monitoring Report within 30 days of discharge of pits, if applicable. Failure to abide by all statutory and regulatory provisions governing all duties and operations hereunder may result in suspension or revocation of this permit and, in addition, may result in civil and/or criminal penalties being imposed upon the operators.

In addition to the applicable requirements of this permit, and the statutes and rules governing oil and gas activity in WV, this permit may contain specific conditions which must be followed. Permit conditions are attached to this cover letter.

Per 35CSR-4-5.2.g this permit will expire in two (2) years from the issue date unless permitted well work is commenced. If there are any questions, please feel free to contact me at (304) 926-0499 ext. 1654.



James Martin
Chief

Operator's Well No: J.S. WITHERS NO. 1-S
Farm Name: MORRIS, I.L.
API Well Number: 47-2105742
Permit Type: Vertical Well
Date Issued: 04/13/2012

Promoting a healthy environment.

04/20/2012