

West Virginia
State Plane Coordinates
NAD 27
N 174,649.45
E 1,785,762.40

LATITUDE 37°30'00"

8,205.3'

Right Fork



| From | Bearing | Distance | To |
|------|---------------|----------|----|
| C1 | S 21°06'09" W | 1813.72' | C2 |
| C2 | S 28°36'07" W | 2253.23' | C3 |

Proposed Gas Well
Heartwood 021001
NAVD 29 El. 1574.9'

Heartwood Forestland Fund III, LP
Owner: Oil & Gas
Chesapeake Appalachia, LLC
Lessee: Oil & Gas
Dart Oil & Gas Corp.
Lessee: CBM
Heartwood Forestland Fund III, LP
Owner: Coal
Heartwood Forestland Fund III, LP
Owner: Surface

2000 SCALE
TOPO LOCATION

Branch

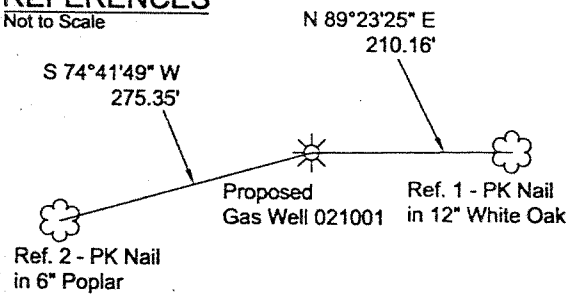
Dry

Snipe Branch

LONGITUDE 81°42'30"

REFERENCES

Not to Scale



NOTES:

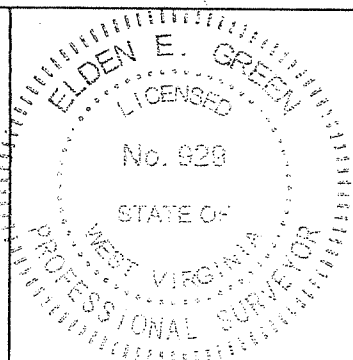
No known domestic water supplies within 1000 feet.
No known residences within 200 feet.
(+) denotes location of well on USGS map.

Christine S. Angle
Owner: Surface

File No. 001-634
Drawing Name F:/001-634/Dwg
Drawing Name Plat 021001
Scale 1" = 1000'
Minimum Degree
of Accuracy 1 : 2500
Proven Source
of Elevation NGS BM P176 on
Johnnycake Mountain

I, THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DEPARTMENT OF ENVIRONMENTAL PROTECTION, OFFICE OF OIL AND GAS.

(SIGNED) _____
R.P.E. _____ R.P.S. 929



STATE OF WEST VIRGINIA
DEPARTMENT OF ENVIRONMENTAL PROTECTION
OFFICE OF OIL AND GAS
CHARLESTON, WV

DATE July 25, 2007
OPERATOR'S WELL NO. Heartwood 021001
API WELL NO. _____
47 — 47 — 02474C
STATE COUNTY PERMIT

WELL TYPE: OIL ___ GAS ___ LIQUID INJECTION ___ WASTE DISPOSAL ___ CBM X
(IF "GAS") PRODUCTION X STORAGE ___ DEEP ___ SHALLOW ___

LOCATION: ELEVATION 1574.9' WATERSHED Unnamed Tributary of Right Fork of Sandy Huff Branch of Tug Fork
DISTRICT Sandy River COUNTY McDowell
QUADRANGLE Davy

SURFACE OWNER Heartwood Forestland Fund III, LP ACREAGE 3497.32
ROYALTY OWNER Heartwood Forestland Fund III, LP LEASE ACREAGE 3497.32
LEASE NO. 405-000003

PROPOSED WORK: DRILL X CONVERT ___ DRILL DEEPER ___ REDRILL ___ FRACTURE OR
STIMULATE X PLUG OFF OLD FORMATION ___ PERFORATE NEW
FORMATION ___ OTHER PHYSICAL CHANGE IN WELL (SPECIFY) _____

PLUG AND ABANDON ___ CLEANOUT AND REPLUG ___
TARGET FORMATION Pennsylvania Coal ESTIMATED DEPTH 2100'
WELL OPERATOR Dart Oil & Gas Corporation DESIGNATED AGENT Jackie Hatfield
ADDRESS 999 Executive Park Blvd, Suite 320 ADDRESS HC Box 98
Kingsport, TN 37660 Welch, WV 24801

Prepared By:



McDow 2474C

AUG 31 2007