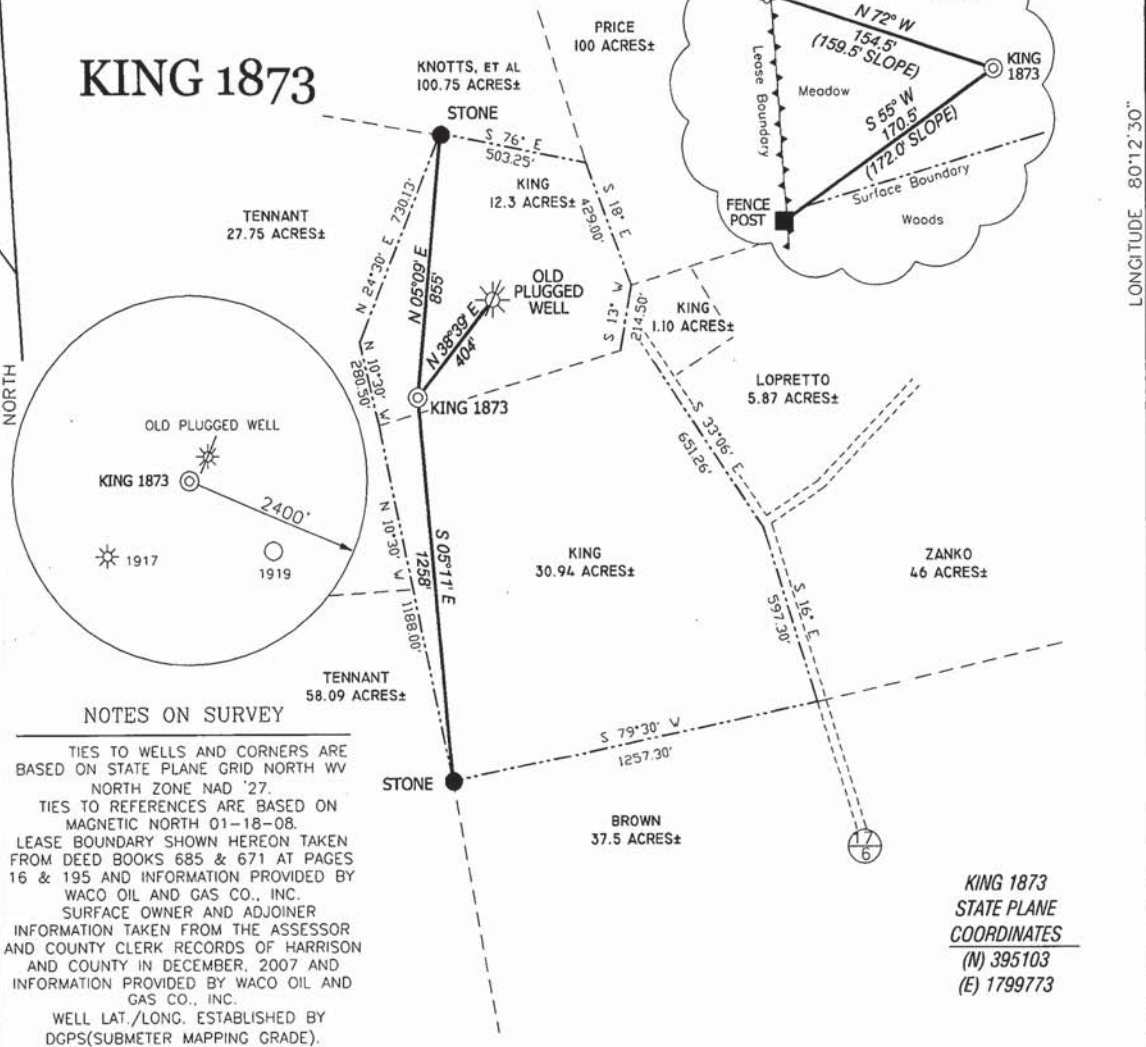


KING LEASE

43.24 ACRES±

KING 1873



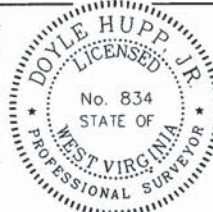
NOTES ON SURVEY

TIES TO WELLS AND CORNERS ARE BASED ON STATE PLANE GRID NORTH WV NORTH ZONE NAD '27.
 TIES TO REFERENCES ARE BASED ON MAGNETIC NORTH 01-18-08.
 LEASE BOUNDARY SHOWN HEREON TAKEN FROM DEED BOOKS 685 & 671 AT PAGES 16 & 195 AND INFORMATION PROVIDED BY WACO OIL AND GAS CO., INC.
 SURFACE OWNER AND ADJOINER INFORMATION TAKEN FROM THE ASSESSOR AND COUNTY CLERK RECORDS OF HARRISON AND COUNTY IN DECEMBER, 2007 AND INFORMATION PROVIDED BY WACO OIL AND GAS CO., INC.
 WELL LAT./LONG. ESTABLISHED BY DGPS(SUBMETER MAPPING GRADE).

KING 1873
 STATE PLANE
 COORDINATES
 (N) 395103
 (E) 1799773

I, THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DIVISION OF ENVIRONMENTAL PROTECTION.

P.S. 834 *Doyle Hupp Jr.*
 HUPP Surveying & Mapping
 P.O. Box 647 Grantsville, WV 26147
 (304) 354-7035 EMAIL: hupp@frontiernet.net



(+) DENOTES LOCATION OF WELL ON UNITED STATES TOPOGRAPHIC MAPS.
 DATE JANUARY 22 20 08
 OPERATORS WELL NO. KING 1873
 API WELL NO. 47-049-01938
 STATE COUNTY PERMIT

MINIMUM DEGREE OF ACCURACY 1/200 FILE NO. W1698 (BK 34-54)
 PROVEN SOURCE OF ELEVATION DGPS (SUBMETER GRADE) SCALE 1" = 500'

STATE OF WEST VIRGINIA
 DIVISION OF ENVIRONMENTAL PROTECTION
 OFFICE OF OIL AND GAS

WELL TYPE : OIL GAS INJECTION WASTE DISPOSAL IF "GAS" PRODUCTION STORAGE DEEP SHALLOW

LOCATION :
 ELEVATION 1,241' WATERSHED TOOTHMAN RUN
 DISTRICT PAW PAW COUNTY MARION QUADRANGLE GRANT TOWN 7.5'

SURFACE OWNER VICTOR & SUNDRA KING ACREAGE 12.3±
 ROYALTY OWNER VICTOR & SUNDRA KING LEASE ACREAGE 43.24±

PROPOSED WORK : LEASE NO. _____
 DRILL CONVERT DRILL DEEPER REDRILL FRACTURE OR STIMULATE PLUG OFF OLD FORMATION PERFORATE NEW FORMATION PLUG AND ABANDON CLEAN OUT AND REPLUG OTHER _____
 PHYSICAL CHANGE IN WELL (SPECIFY) _____ TARGET FORMATION BENSON
 ESTIMATED DEPTH 5,000'

WELL OPERATOR WACO OIL & GAS CO., INC. DESIGNATED AGENT STEPHEN E. HOLLOWAY
 ADDRESS P.O. BOX 397 GLENVILLE, WV 26351 ADDRESS P.O. BOX 397 GLENVILLE, WV 26351

CANCELLED

COUNTY NAME PERMIT



west virginia department of environmental protection

Office of Oil and Gas
601 57th Street SE
Charleston, WV 25304
(304) 926-0450
(304) 926-0452 fax

Earl Ray Tomblin, Governor
Randy C. Huffman, Cabinet Secretary
www.dep.wv.gov

July 22, 2013

FINAL INSPECTION REPORT

New Well Permit Cancelled

WACO OIL & GAS CO INC,

The FINAL INSPECTION REPORT for the CANCELLED permit, API Well Number: 47-4901938, issued to WACO OIL & GAS CO INC, and listed below has been received in this office. The permit has been cancelled as of 6/14/2013.

James Martin
Chief

Operator: WACO OIL & GAS CO INC
Operator's Well No: KING 1873
Farm Name: KING, VICTOR & SUNDRA
API Well Number: 47-4901938
Date Issued: 07/21/2008

Date Cancelled: 06/14/2013

Promoting a healthy environment.



west virginia department of environmental protection

Office of Oil and Gas
601 57th Street SE
Charleston, WV 25304
(304) 926-0450
(304) 926-0452 fax

Joe Manchin III, Governor
Randy C. Huffman, Cabinet Secretary
www.wvdep.org

July 21, 2008

WELL WORK PERMIT

New Well

This permit, API Well Number: 47-4901938, issued to WACO OIL & GAS CO INC, is evidence of permission granted to perform the specified well work at the location described on the attached pages and located on the attached plat, subject to the provisions of Chapter 22 of the West Virginia Code of 1931, as amended, and all rules and regulations promulgated thereunder, and to all conditions and provisions outlined in the pages attached hereto.

Notification shall be given by the operator to the Oil and Gas Inspector at least 24 hours prior to the construction of roads, locations, and/or pits for any permitted work. In addition, the well operator shall notify the same inspector 24 hours before any actual well work is commenced and prior to running and cementing casing. Spills or emergency discharges must be promptly reported by the operator to 1-800-642-3074 and to the Oil and Gas inspector.

Please be advised that form WR-35, well operators report of well work, is to be submitted to this office within 90 days of completion of drilling, as should form WR-34 Discharge Monitoring Report within 30 days of discharge of pits, if applicable. Failure to abide by all statutory and regulatory provisions governing all duties and operations hereunder may result in suspension or revocation of this permit and, in addition, may result in civil and/or criminal penalties being imposed upon the operators.

Per 35CSR-4-5.2.g this permit will expire in two (2) years from the issue date unless permitted well work is commenced. If there are any questions, please feel free to contact me at (304) 926-0499 ext. 1654.

James Martin
Chief

Operator's Well No: KING 1873
Farm Name: KING, VICTOR & SUNDRA
API Well Number: 47-4901938
Permit Type: New Well
Date Issued: 07/21/2008

Promoting a healthy environment.

