This API Number 47- 51-00799, issued to CHELSEA OIL & GAS, INC is evidence of permission to operate the well that is referenced at the location described on the attached plat, subject to the provisions of Chapters 22 and 22B of the West Virginia Code of 1931, as amended, and all rules and regulations promulgated thereunder. The name and telephone number of the Oil and Gas Inspector for this well is RANDAL MICK - 304-986-3324. Spills or emergency discharges must be reported to 1-800-654-3312.

Failure to abide by all statutory and regulatory provisions governing all duties and operations hereunder may result in suspension or revocation of your permits and in addition may result in civil and/or criminal penalties.

The enclosed WR-35 must be completed by you and returned to this office. In addition annual production reports must be submitted on this well and failure to do so may require you to plug the well.

Theodore M. Streit
Chief

By: _______________________

Title: _______________________

Operator's Well No: 2940
Farm Name: BURLEY, L.
API Well Number: 47- 51-00799 N
Date Issued: 01/27/94
INSTRUCTIONS

1) Attach a photo copy of the location of the well on a 7.5 minute Quadrangle with the corresponding Longitude and Latitude.

2) Designate the location of the well with the symbol (+).

I, the undersigned, hereby certify that this plat is correct to the best of my knowledge and belief.

SIGNED

TITLE VICE PRESIDENT

DATE MARCH 15, 1993

OPERATORS WELL NO. 2940

API WELL NO. 051-0799-

STATE OF WEST VIRGINIA

DEPARTMENT OF ENERGY

OIL AND GAS DIVISION

WELL TYPE: OIL X GAS  LIQUID INJECTION WASTE DISPOSAL

(If "GAS" PRODUCTION X STORAGE DEEP SHALLOW X)

LOCATION:

ELEVATION 1140

WATER SHED FISH CREEK

DISTRICT LIBERTY COUNTY MARSHALL

QUADRANGLE CAMERON

SURFACE OWNER L. BURLEY ACREAGE

OIL & GAS ROYALTY OWNER LEASE NO. LEASE ACREAGE

PRODUCING FORMATION 4TH SAND TOTAL DEPTH 2801

WELL OPERATOR CHELSEA OIL & GAS CO., INC. DESIGNATED AGENT AL ANDERSON

ADDRESS BOX 1145 ADDRESS 901 WEST MAIN ST.

BRIDGWATER WY 2630 BRIDGWATER WY 2630