Topo Location

7.5' Loc.  15' Loc.  (calc.)

Company  Carnegie

Farm  Mary J.Cole #645

15' Quad  (sec.)

7.5' Quad  Cameron

District  Liberty

WELL LOCATION PLAT

County  OS1  Permit  811
INSTRUCTIONS

1) Attach a photo copy of the location of the well on a 7.5 minute Quadrangle with the corresponding Longitude and Latitude.
2) Designate the location of the well with the symbol (+).

LATTITUDE 39° 46' 54"
LONGITUDE 80° 33' 15"

I, the undersigned, hereby certify that this plat is correct to the best of my knowledge and belief.

SIGNED

TITLE

DATE

OPERATOR'S WELL NO.

API WELL NO.

STATE OF WEST VIRGINIA
DEPARTMENT OF ENERGY
OIL AND GAS DIVISION

WELL TYPE: OIL   GAS x LIQUID INJECTION   WASTE DISPOSAL
11: "GAS" PRODUCTION   x STORAGE   DEEP   SHALLOW

LOCATION:
ELEVATION 1325
DISTRICT LIBERTY COUNTY
QUADRANGLE CAMERON 15 SE

SURFACE OWNER  M. COLE
ACREAGE

OIL & GAS ROYALTY OWNER
LEASE ACREAGE

PRODUCING FORMATION  4TH SAND
TOTAL DEPTH 2959

WELL OPERATOR CHELSEA OIL & GAS CO.
DESIGNATED AGENT AL ANDERSON
ADDRESS BOX 1145
BRIDGEPORT WY 26330

ADDRESS 901 WEST MAIN ST
BRIDGEPORT WY 26330

SECTION 8

(021)
Liberty District, Marshall County, W. Va.
By Carnegie Natural Gas Co.
Cameroon SE Quadrangle.
On 102 acres; lease No. 9693.
Drilling commenced Nov. 20, 1916; completed, Jan. 30, 1917.
1,750,000 cu. ft.
Rock pressure, 390# in one hour.
Record from Wilcox 10-15-39.

<table>
<thead>
<tr>
<th></th>
<th>Top.</th>
<th>Bottom.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pittsburgh Coal</td>
<td>820</td>
<td>828</td>
</tr>
<tr>
<td>1st Salt Sand (THIRD SALT)</td>
<td>1830</td>
<td>.....</td>
</tr>
<tr>
<td>2nd Salt Sand</td>
<td>.....</td>
<td>1925</td>
</tr>
<tr>
<td>Big Lime</td>
<td>1930</td>
<td>1995</td>
</tr>
<tr>
<td>Big Injun Sand (500,000 cu. ft. gas at 2070')</td>
<td>1995</td>
<td>2245</td>
</tr>
<tr>
<td>50' Sand (show gas at 2815') S(TRAY)</td>
<td>2800</td>
<td>2835</td>
</tr>
<tr>
<td>Gordon Stray Sand (GORDON)</td>
<td>2875</td>
<td>2895</td>
</tr>
<tr>
<td>Gordon Sand (FOURTH)</td>
<td>2898</td>
<td>2914</td>
</tr>
<tr>
<td>11th Sand (1,750,000 cu. ft. gas at 2932') (R. P. 390# in 1 hr.) (5th)</td>
<td>2930</td>
<td>2945</td>
</tr>
<tr>
<td>Total depth</td>
<td></td>
<td>2959</td>
</tr>
</tbody>
</table>
STATE OF WEST VIRGINIA
DIVISION OF ENVIRONMENTAL PROTECTION
SECTION OF OIL AND GAS

WELL REGISTER ASSIGNMENT

This API Number 47- 51-00811, issued to CHELSEA OIL & GAS, INC is evidence of permission to operate the well that is referenced at the location described on the attached plat, subject to the provisions of Chapters 22 and 22B of the West Virginia Code of 1931, as amended, and all rules and regulations promulgated thereunder. The name and telephone number of the Oil and Gas Inspector for this well is RANDAL MICK — 304-986-3324. Spills or emergency discharges must be reported to 1-800-654-3312.

Failure to abide by all statutory and regulatory provisions governing all duties and operations hereunder may result in suspension or revocation of your permits and in addition may result in civil and/or criminal penalties.

The enclosed WR-35 must be completed by you and returned to this office. In addition annual production reports must be submitted on this well and failure to do so may require you to plug the well.

Theodore M. Streit
Chief

By:________________________

Title:_____________________

Operator’s Well No: 4394
Farm Name: COLE, M.
API Well Number : 47- 51-00811 N
Date Issued : 01/27/94