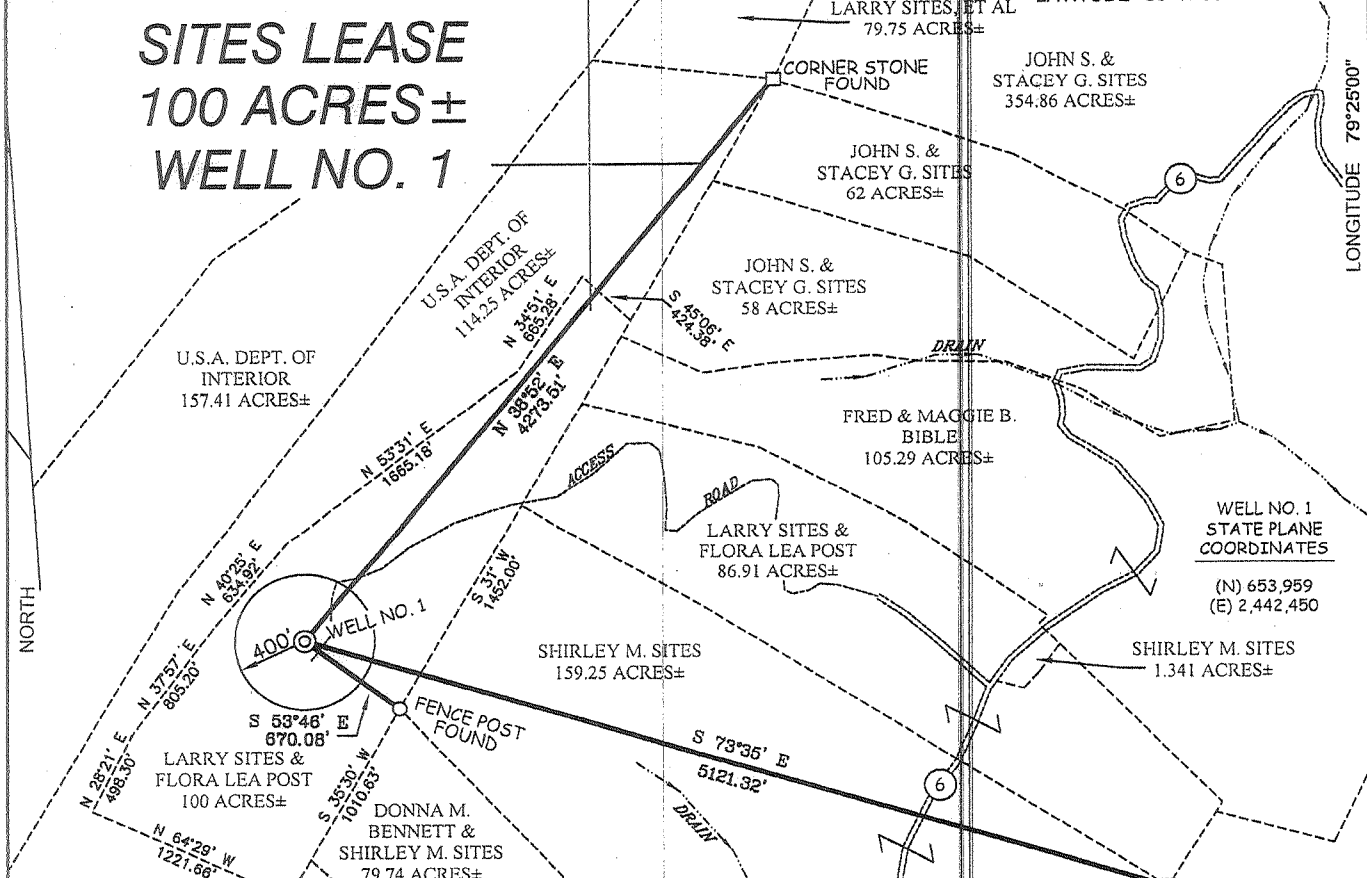


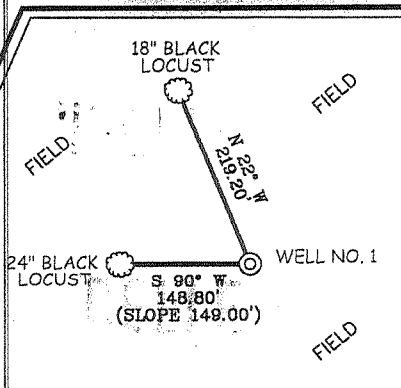
SITES LEASE 100 ACRES± WELL NO. 1



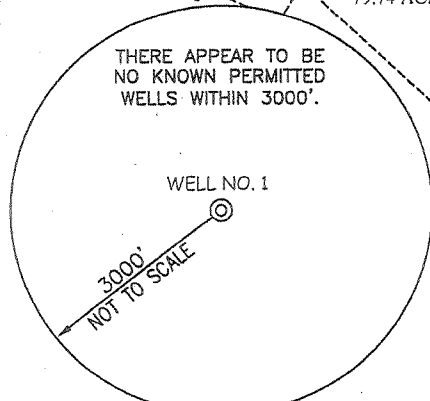
NOTES ON SURVEY

1. TIES TO WELLS AND CORNERS ARE BASED ON GRID NORTH FOR THE WV STATE PLANE COORDINATE SYSTEM SOUTH ZONE NAD '27.
2. TIES TO REFERENCES ARE BASED ON MAGNETIC NORTH 06/03/08.
3. TRACT BOUNDARY SHOWN HEREON TAKEN FROM DEED BOOK 102 PAGE 128, DEED BOOK 133 PAGE 204 AND SEVERAL ADJOINING DEEDS.
4. SURFACE OWNER AND ADJOINER INFORMATION TAKEN FROM THE ASSESSOR AND COUNTY CLERK RECORDS OF PENDLETON COUNTY IN JULY, 2007.
5. WELL LAT./LONG. (NAD'27) ESTABLISHED BY DGPS(SUBMETER MAPPING GRADE).

REFERENCES



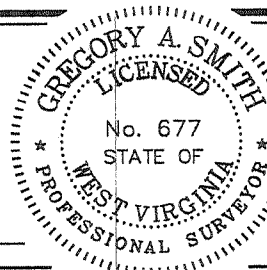
THERE APPEAR TO BE NO KNOWN PERMITTED WELLS WITHIN 3000'.



I THE UNDERSIGNED, HEREBY CERTIFY THAT THIS PLAT IS CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF AND SHOWS ALL THE INFORMATION REQUIRED BY LAW AND THE REGULATIONS ISSUED AND PRESCRIBED BY THE DIVISION OF ENVIRONMENTAL PROTECTION.

P.S. 677

Gregory A. Smith



(+) DENOTES LOCATION OF WELL ON UNITED STATES TOPOGRAPHIC MAPS.

DATE JUNE 04, 20 08

OPERATORS WELL NO. SITES #1

API WELL NO. 47 - 71 - 00026

STATE WEST VIRGINIA COUNTY PENDLETON PERMIT

CANCELLED

STATE OF WEST VIRGINIA
DIVISION OF ENVIRONMENTAL PROTECTION
OFFICE OF OIL AND GAS



MINIMUM DEGREE OF ACCURACY 1/200 FILE NO. 6203P1M2R (262-12)
PROVEN SOURCE OF ELEVATION DGPS (SUBMETER MAPPING GRADE) SCALE 1" = 1,000'

WELL TYPE: OIL GAS LIQUID INJECTION WASTE DISPOSAL IF "GAS" PRODUCTION STORAGE DEEP SHALLOW

LOCATION: ELEVATION 3,553' WATERSHED TRIBUTARY OF NORTH FORK SOUTH BRANCH POTOMAC RIVER

DISTRICT UNION COUNTY PENDLETON QUADRANGLE ONEGO 7.5'

SURFACE OWNER LARRY SITES, ET AL ACREAGE 100±

ROYALTY OWNER LARRY SITES, ET AL LEASE ACREAGE 100±

PROPOSED WORK: LEASE NO. _____

DRILL CONVERT DRILL DEEPER REDRILL FRACTURE OR STIMULATE PLUG OFF OLD

FORMATION PERFORATE NEW FORMATION PLUG AND ABANDON CLEAN OUT AND REPLUG OTHER

PHYSICAL CHANGE IN WELL (SPECIFY) _____ TARGET FORMATION TUSCARORA SANDSTONE

ESTIMATED DEPTH 11,800'

WELL OPERATOR MEGAENERGY OPERATING, INC.

DESIGNATED AGENT PAUL SMITH

ADDRESS 9085 E. MINERAL CIRCLE
ENGLEWOOD, CO 80112

ADDRESS P.O. BOX 884
BRIDGEPORT, WV 26330

COUNTY NAME

PERMIT