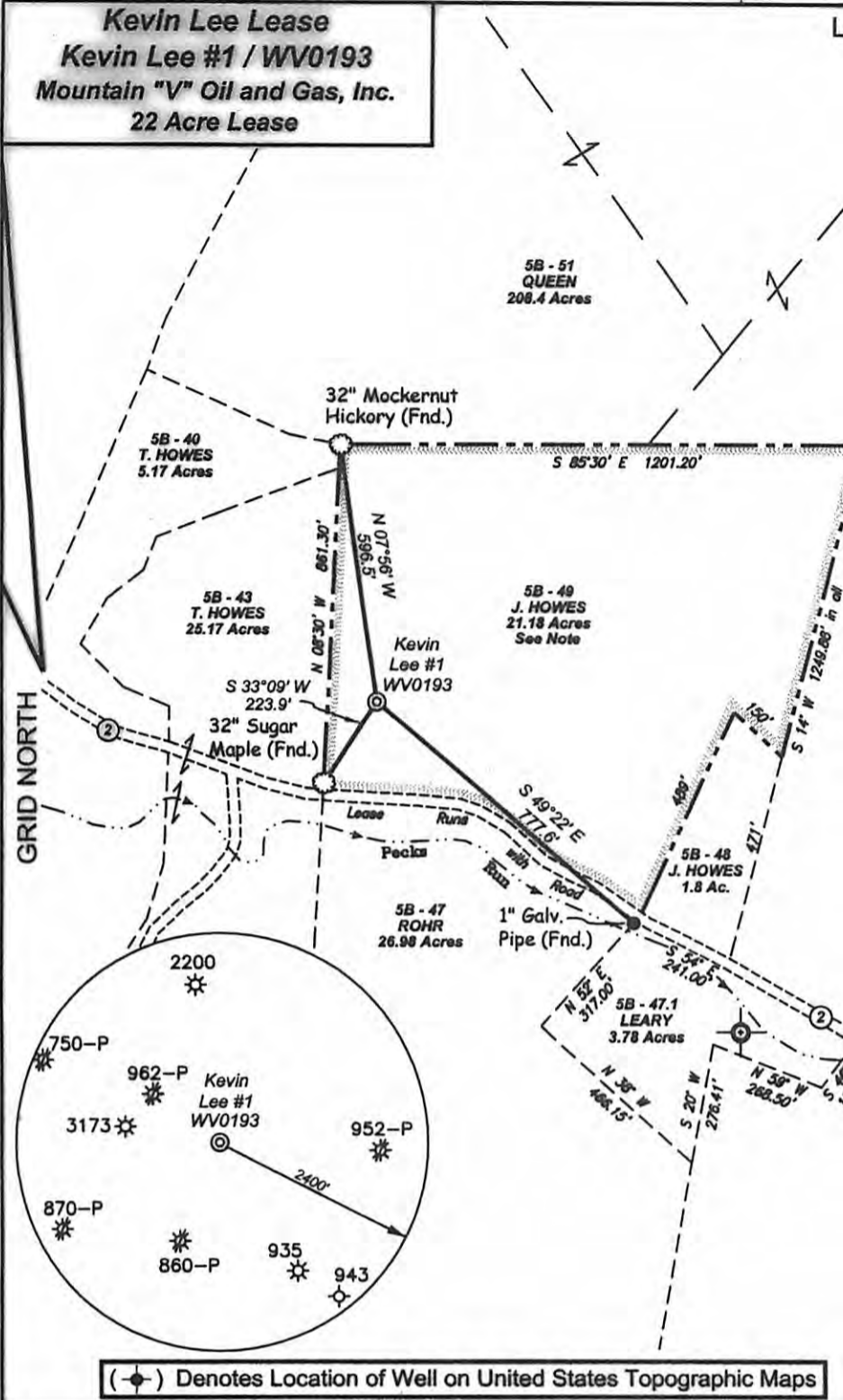


Kevin Lee Lease
Kevin Lee #1 / WV0193
Mountain "V" Oil and Gas, Inc.
22 Acre Lease

LATITUDE 39 - 07 - 30
 LONGITUDE 80 - 12 - 30

Notes:
 Well site coordinates are
 N: 762,877 Lat.: 39-05-32.9
 E: 2,217,844 Long.: 80-13-57.2
 West Virginia Coordinate System of
 1927 (South Zone) based upon
 Differential GPS Measurements.
 Plat orientation, corner and well ties are
 based upon the grid north meridian.
 Well location references are based upon
 the magnetic meridian.



Note:
 Surface tract (TM 5B Parcel 49) is
 currently owned by Justin Howes,
 but is under contract to be sold to
 Brock Howes. ASI recommends
 that Mountain V Oil and Gas, Inc.
 verify surface ownership when
 applying for oil and gas well
 permit.

Well References
 are based upon the
 magnetic meridian.

Scale: 1" = 100'



(*) Denotes Location of Well on United States Topographic Maps



I, the undersigned, hereby certify that this plat is correct to the best of my knowledge and belief and shows all the information required by law and the regulations issued and prescribed by the Department of Environmental Protection.

Jonathan N. White
 P.S. 2122



FILE NO: W-113-09-W-07 (109-11)
 DRAWING NO: W-113-07 1 WV0193.dwg
 SCALE: 1" = 400'
 MINIMUM DEGREE OF ACCURACY: 1/200
 PRCVEN SOURCE OF ELEVATION: DGPS Corrected against WVDEP Base Station (Morgantown)



STATE OF WEST VIRGINIA
 DIVISION OF
ENVIRONMENTAL PROTECTION
OFFICE OF OIL AND GAS

DATE: September 12, 20 07
 Kevin Lee No. 1
 OPERATOR'S WELL NO. WV0193
API WELL NO.
47 097 03472
 STATE COUNTY PERMIT

WELL TYPE: OIL GAS LIQUID INJECTION WASTE DISPOSAL
 (IF GAS) PRODUCTION: STORAGE DEEP SHALLOW
 LOCATION: ELEVATION: 1568' WATERSHED Pecks Run QUADRANGLE: Century 7.5'
 DISTRICT: Warren COUNTY: Upshur
 SURFACE OWNER: Justin Paul Howes, et ux ACREAGE: 21.8
 OIL AND GAS ROYALTY OWNER: Roy C. Carr, et al LEASE NO: ACREAGE: 22
 PROPOSED WORK: DRILL CONVERT DRILL DEEPER FRACTURE OR STIMULATE PLUG OFF OLD FORMATION
 PERFORATE NEW FORMATION OTHER PHYSICAL CHANGE IN WELL (SPECIFY)
 PLUG AND ABANDON CLEAN OUT AND REPLUG TARGET FORMATION: Benson ESTIMATED DEPTH: 4800'

CANCELLED

WELL OPERATOR: Mountain "V" Oil & Gas, Inc. DESIGNATED AGENT: Mike Shaver
 ADDRESS: P.O. Box 470 ADDRESS: P.O. Box 470
 Bridgeport, WV 26330 Bridgeport, WV 26330

09/27/2013